

TPG PPP 2.10 EN

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










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1 PPP Scheduler Changes

This update includes the following changes in Scheduler:

- Bug Fix: Scheduler shows Resource Calender in Task Edit dialog 
- Bug Fix: Resource fill down issue 
- Direct access to Status Report from Project Status Tab 
- Bug Fix: Old default "Dashboard" link still shown in new install 
- Bug Fix: Scores in Driver Tab editable 
- Bug Fix: Redo Button Does Not Work After Undoing Changes 
- Permissions Update for Multi-Level BUs 
- A user can see the overall Resource Plan grouped by Department 
- Bug Fix: Incorrect Duration for Manually Scheduled Tasks 
- Direct link to TPG Help pages 
- Bug Fix: Incorrect timezone warning after DST change 

1.1 Bug Fix: Scheduler shows Resource Calender in Task Edit dialog

In the TPG Scheduler Task Edit Dialogue, resource calendars were available for selection. If there were no project team members, only the base calendars were available. Once team members were added, their calendars became selectable.

Information [X]

GENERAL PREDECESSORS SUCCESSORS RESOURCES **ADVANCED** [D]

Calendar

Default calendar [▲] Ignore resource calendar []

Default [] Effort driven []

Resource Calendar [X ▼] Rollup []

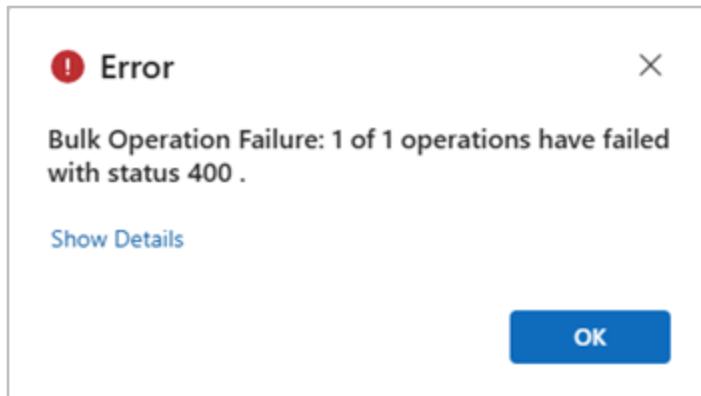
None [] Inactive []

Constraint date []

Manually scheduled []

Save Delete Cancel

Bug: Selecting a resource calendar caused this error.



This Bug has been fixed: The list of task calendars now includes only base calendars, not resource calendars.

1.2 Bug Fix: Resource fill down issue

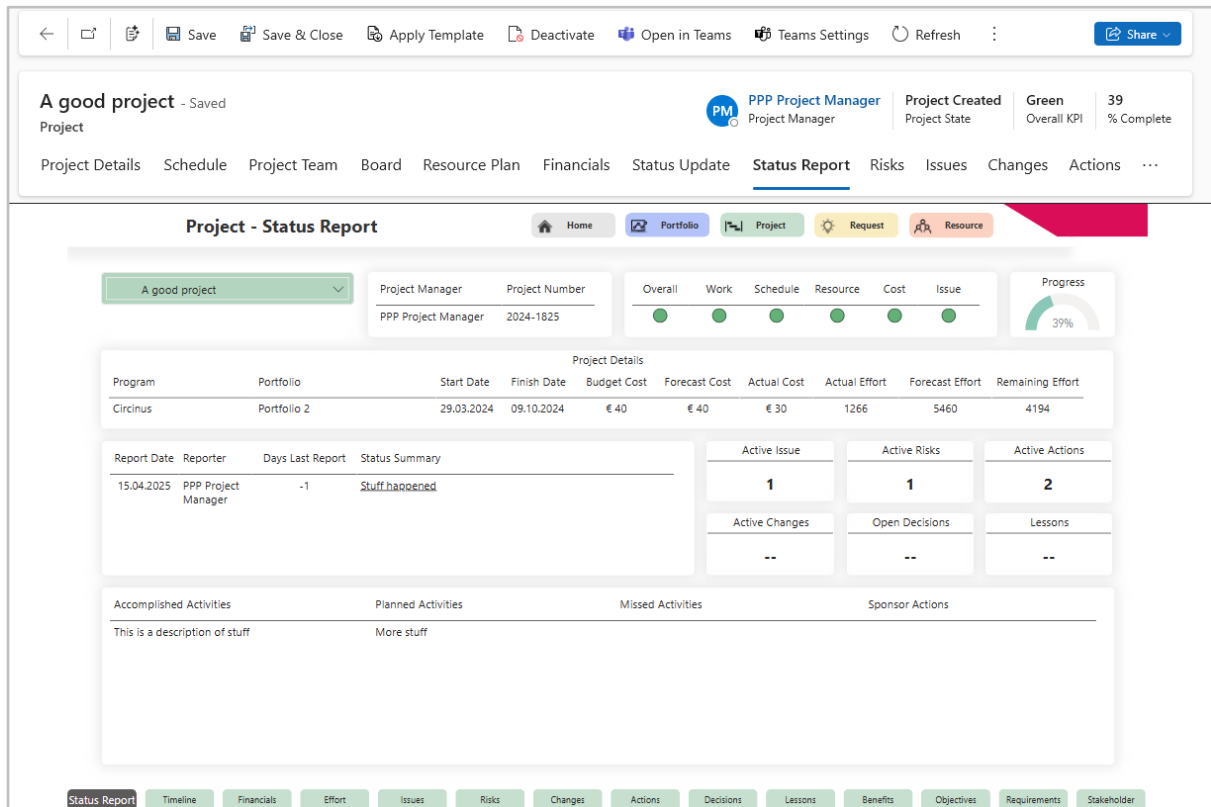
A bug caused existing resources on a task to be deleted when filling down assigned resources, without assigning new ones.

The bug has been fixed, and the function now works as expected.

1.3 Direct access to Status Report from Project Status Tab

Previously, clicking the project status tab would default to the report home page instead of the Status Report. We integrated the opportunity to target the report tab directly.

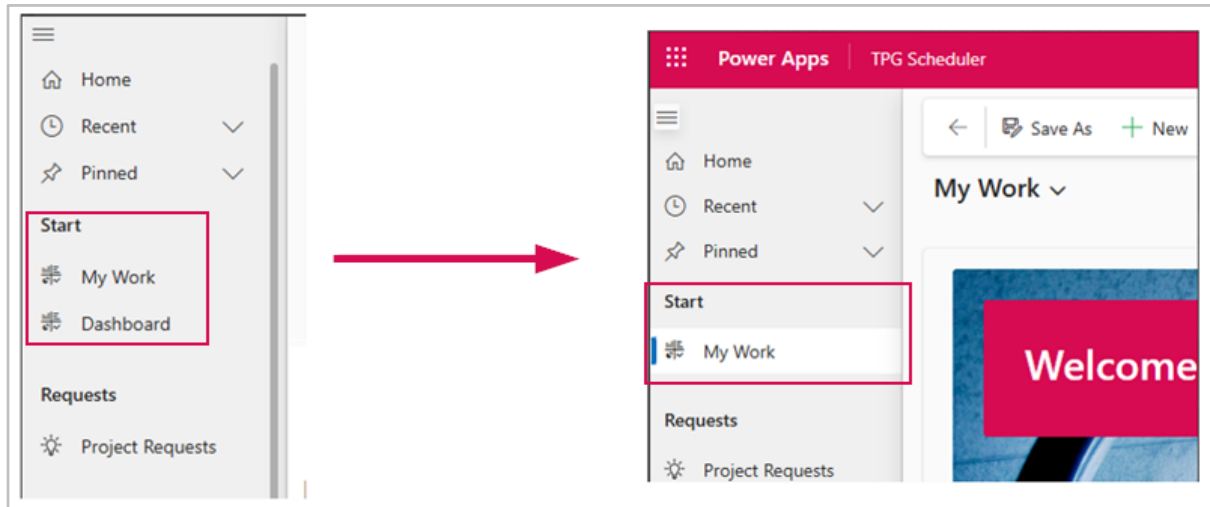
The project status report now opens the Status Report page by default from the project form.



1.4 Bug Fix: Old default "Dashboard" link still shown in new install

A bug caused the old "Dashboard" link under the Start section to still be shown in new installations. This link has now been hidden by default. The dashboards cannot be removed from the app without breaking backwards compatibility, so they will remain in the list of dashboards but will not be visible in the navigation.

-
- ▶ After upgrading to version 2.10+, you will need to unhide this link if the dashboard was used.
-



1.5 Bug Fix: Scores in Driver Tab editable

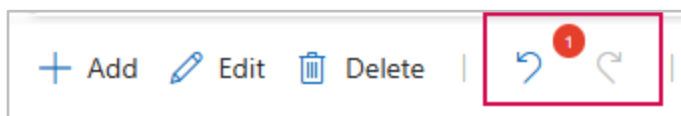
Previously, the Driver Score and Prioritization Scores in the Project driver tab were editable. The default Advanced Grid configuration has been updated to set these fields to read-only.

Calculated score values can no longer be edited in the form; they can only be modified in the driver configuration.

1.6 Bug Fix: Redo Button Does Not Work After Undoing Changes

A bug has been fixed where the Redo button did not work after undoing changes.

After changing a field in the Schedule tab and clicking the Undo button, the Redo button was disabled with no actions available. The Redo button should be enabled with one action available to redo the undone change.



The bug has been fixed so that the Redo button now works correctly and can restore the last undone action.

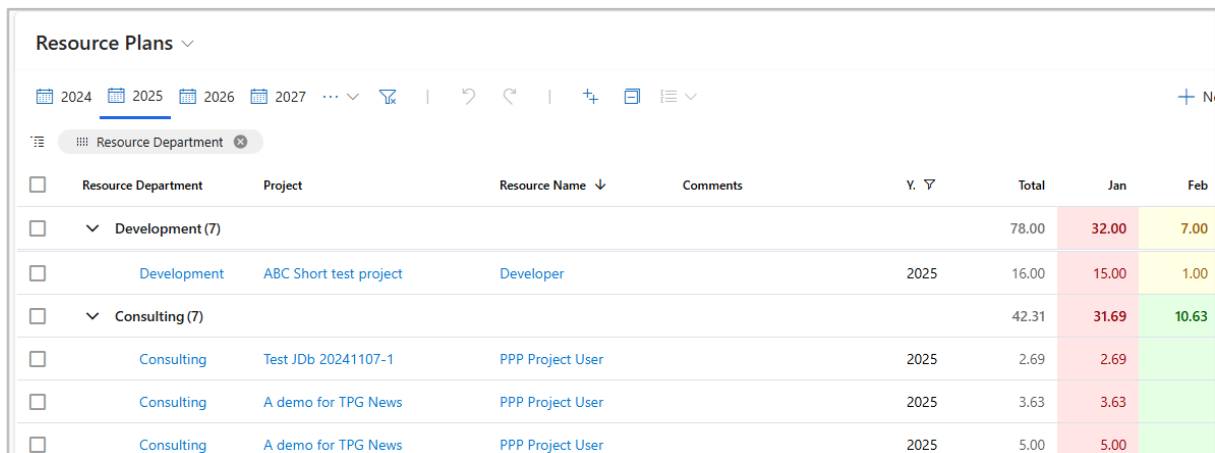
1.7 Permissions Update for Multi-Level BUs

Default permissions did not allow users to read and append workflows when multiple levels of Business Units (BUs) were created.

All security roles have been updated to ensure users have the necessary permissions.

1.8 A user can see the overall Resource Plan grouped by Department

The configuration of the main Resource Plans view has been changed to group by Department instead of project.



The screenshot shows the 'Resource Plans' interface with a table grouped by department. The table has columns for Resource Department, Project, Resource Name, Comments, Y., Total, Jan, and Feb. The 'Development' department has a total of 78.00, with 32.00 in Jan and 7.00 in Feb. The 'Consulting' department has a total of 42.31, with 31.69 in Jan and 10.63 in Feb. Individual projects are listed under each department, such as 'ABC Short test project' under Development and 'Test JDb 20241107-1' under Consulting.

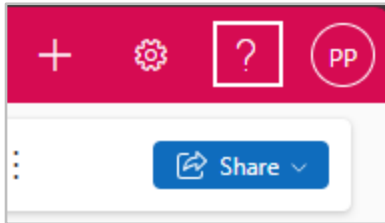
<input type="checkbox"/>	Resource Department	Project	Resource Name ↓	Comments	Y. ▾	Total	Jan	Feb
<input type="checkbox"/>	Development (7)					78.00	32.00	7.00
<input type="checkbox"/>	Development	ABC Short test project	Developer		2025	16.00	15.00	1.00
<input type="checkbox"/>	Consulting (7)					42.31	31.69	10.63
<input type="checkbox"/>	Consulting	Test JDb 20241107-1	PPP Project User		2025	2.69	2.69	
<input type="checkbox"/>	Consulting	A demo for TPG News	PPP Project User		2025	3.63	3.63	
<input type="checkbox"/>	Consulting	A demo for TPG News	PPP Project User		2025	5.00	5.00	

1.9 Bug Fix: Incorrect Duration for Manually Scheduled Tasks

Fixed an issue where manually scheduled tasks did not respect non-working hours, leading to incorrect calculations of the finish date and duration.

1.10 Direct link to TPG Help pages

With the latest update, users can click a help button in the app to open the TPG Help pages for PPP.



In each environment, PPP can be configured to open the relevant online TPG Help page based on where the link is accessed within PPP.

1.11 Bug Fix: Incorrect timezone warning after DST change






An incorrect time zone warning was displayed after the changeover to summer time.

A warning message in a yellow box with a black border. The text reads: "Dates and values are displayed in your time zone. Because the project could take place in a different time zone, the schedule may appear incorrect. Project's time zone UTC+2 Your time zone UTC+1".

This has been fixed so that the warning only appears if the user's time zone is actually incorrect.

2 PPP Planner Premium Changes

This update includes the following changes in Planner Premium:

- Bug Fix: Installation error 
- Direct access to Status Report from Project Status Tab 
- Direct link to TPG Help pages 
- Bug Fix: Old default "Dashboard" link still shown in new install 
- Bug Fix: Scores in Driver Tab editable 

2.1 Bug Fix: Installation error

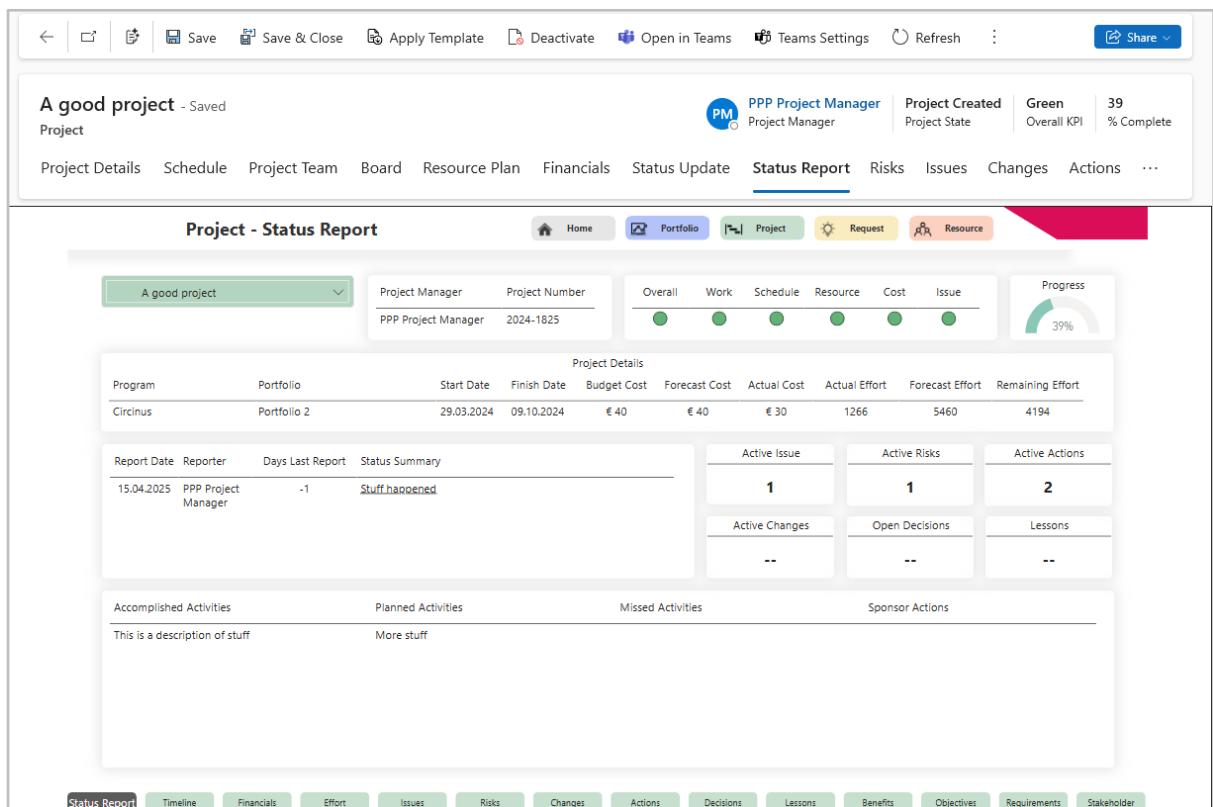
An installation error occurred with the message "Entity GUID is not a renamable entity." This error could happen when including Project or other Microsoft tables (including metadata) in a customization solution.

The bug has been fixed, ensuring smooth installation of PPP Planner Premium without errors related to entity GUIDs.

2.2 Direct access to Status Report from Project Status Tab

Previously, clicking the project status tab would default to the report home page instead of the Status Report. We integrated the opportunity to target the report tab directly.

The project status report now opens the Status Report page by default from the project form.



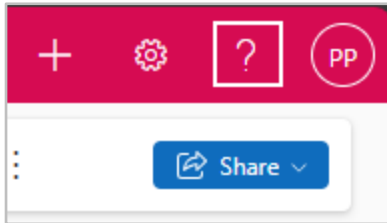
The screenshot displays the 'Project - Status Report' page. At the top, there's a navigation bar with tabs: Home, Portfolio, Project, Request, and Resource. Below this, a summary card for 'A good project' shows a 39% completion rate and a green status. The main content area is divided into several sections:

- Project Details:** A table with columns for Program, Portfolio, Start Date, Finish Date, Budget Cost, Forecast Cost, Actual Cost, Actual Effort, Forecast Effort, and Remaining Effort. The data row shows 'Circinus' in 'Portfolio 2' with a start date of 29.03.2024 and a finish date of 09.10.2024.
- Report Date:** A table with columns for Report Date, Reporter, Days Last Report, and Status Summary. The data row shows '15.04.2025', 'PPP Project Manager', '-1', and 'Stuff happened'.
- Active Issues, Risks, and Actions:** A grid showing counts for Active Issue (1), Active Risks (1), and Active Actions (2).
- Accomplished Activities, Planned Activities, Missed Activities, and Sponsor Actions:** A grid showing counts for Accomplished Activities (1), Planned Activities (1), Missed Activities (1), and Sponsor Actions (1).

At the bottom, there's a navigation bar with tabs: Status Report, Timeline, Financials, Effort, Issues, Risks, Changes, Actions, Decisions, Lessons, Benefits, Objectives, Requirements, and Stakeholder.

2.3 Direct link to TPG Help pages

With the latest update, users can click a help button in the app to open the TPG Help pages for PPP.

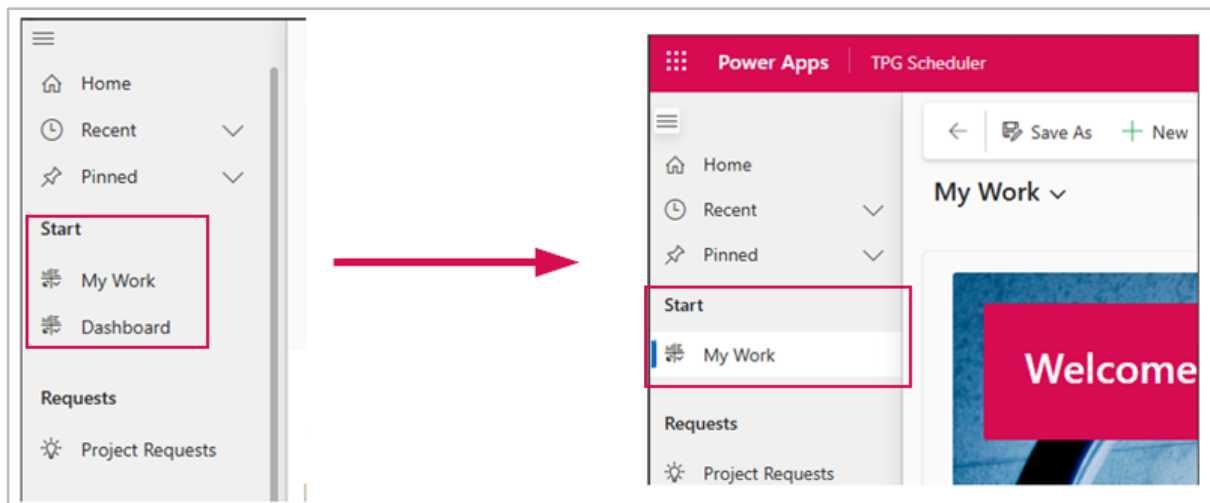


In each environment, PPP can be configured to open the relevant online TPG Help page based on where the link is accessed within PPP.

2.4 Bug Fix: Old default "Dashboard" link still shown in new install

A bug caused the old "Dashboard" link under the Start section to still be shown in new installations. This link has now been hidden by default. The dashboards cannot be removed from the app without breaking backwards compatibility, so they will remain in the list of dashboards but will not be visible in the navigation.

► After upgrading to version 2.10+, you will need to unhide this link if the dashboard was used.



2.5 Bug Fix: Scores in Driver Tab editable

Previously, the Driver Score and Prioritization Scores in the Project driver tab were editable. The default Advanced Grid configuration has been updated to set these fields to read-only.

Calculated score values can no longer be edited in the form; they can only be modified in the driver configuration.

3 PPP Scheduler Variants Changes

This update includes the following changes in PPP Scheduler Variants:

- [Remove Layers from PPP Addons on the Project Form](#) 

3.1 Remove Layers from PPP Addons on the Project Form

When PPP is installed with all addons, the Project form has multiple layers, each of which overrides some elements from the previous layer (like translations). This issue can be exacerbated if an addon is installed after customizations have been made, resulting in the addon overriding those customizations.

The Project Information form layer has been removed from the variants solution.

4 CoReSuite Changes

This update includes the following changes in CoReSuite:

- [Creating and Updating Resources in CoReSuite Without Capacities](#) 


4.1 Creating and updating Resources in CoReSuite without capacities

A Power Automate Flow has been created to manage the creation and updating of resources in CoReSuite. This flow determines which resources need to be created or updated.

It is now possible to configure the synchronization of resources from PPP to CoReSuite. This configuration is part of the CoReSuite setup.

5 PowerBI Changes

This update includes the following changes in PowerBI:

- Bug Fix: Error in Portfolio Timeline layout  13
- Bug Fix: Old default "Dashboard" link still shown in new install  14
- Bug Fix: Incorrect Colors in Report Pack  14

5.1 Bug Fix: Error in Portfolio Timeline layout

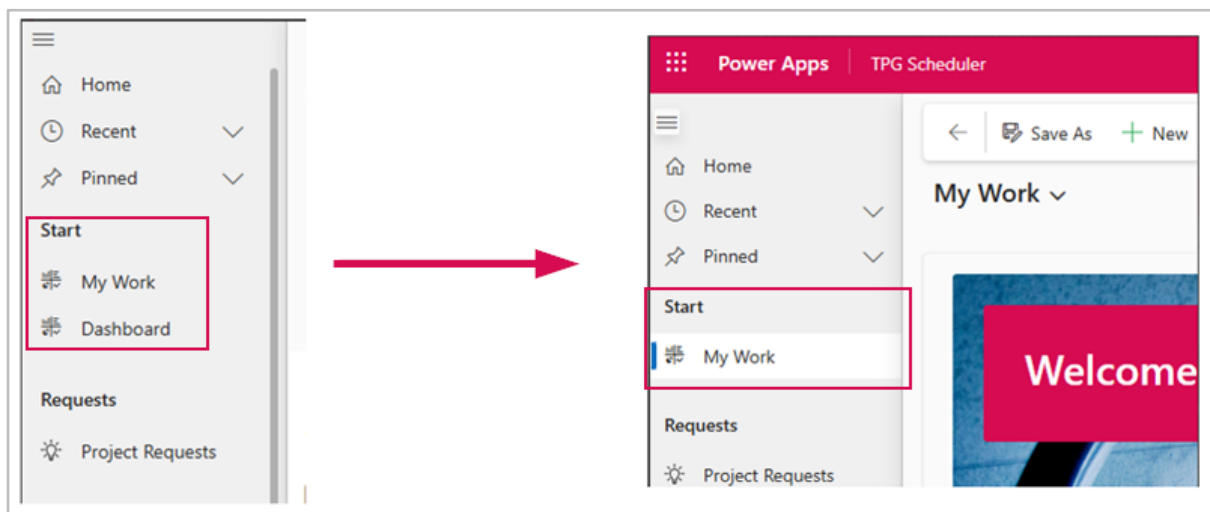
Users encountered an error when viewing the portfolio timeline layout in Power BI. This issue was possibly caused by IT restrictions on the use of custom visuals from AppSource or imported custom visual files (.pbviz).

To resolve this issue, IT departments need to load or permit the custom visual to view the report page. This ensures that users can now view the portfolio timeline layout without encountering errors.

5.2 Bug Fix: Old default "Dashboard" link still shown in new install

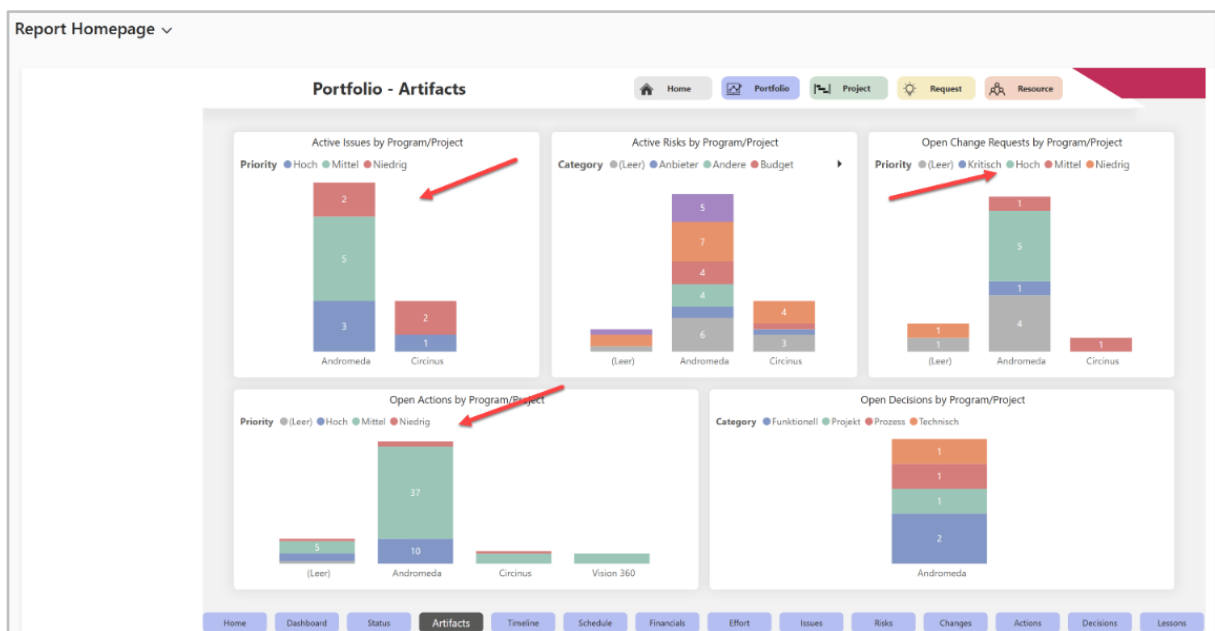
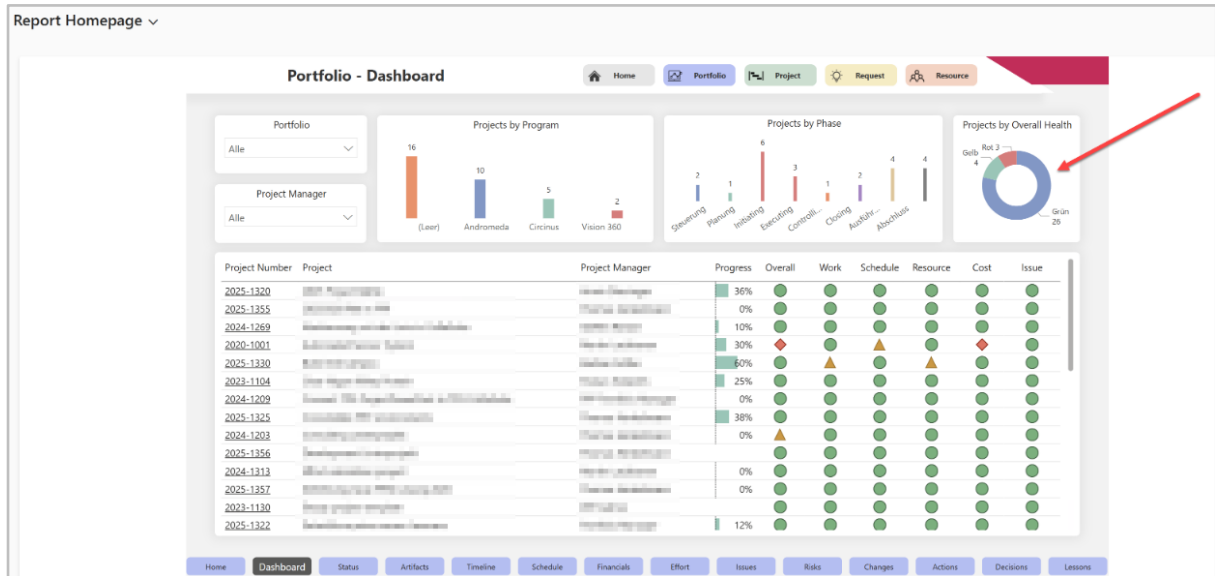
A bug caused the old "Dashboard" link under the Start section to still be shown in new installations. This link has now been hidden by default. The dashboards cannot be removed from the app without breaking backwards compatibility, so they will remain in the list of dashboards but will not be visible in the navigation.

► After upgrading to version 2.10+, you will need to unhide this link if the dashboard was used.



5.3 Bug Fix: Incorrect Colors in Report Pack




In the Portfolio Dashboard, the colors for health indicators were not matching the labels (green, yellow, red). Additionally, the colors for criticality were displayed incorrectly. They should also be green, yellow, and red.



This bug has been fixed: The health colors are now displayed correctly (green, yellow, red), and the pages use green, yellow, and red colors for indicating low, medium, and high criticality, respectively.

6 Advanced Grid Changes

This update includes the following changes in Advanced Grid:

- Bug Fix: Timesheet loses dates of day after Adv Grid refresh  16
- Bug Fix: Calculated Fields Not Updated to Last Value  16
- New Function: Difference Aggregation at Group Level  16
- Bug Fix: Hidden choice items are not filtered out in Adv Grid  18

6.1 Bug Fix: Timesheet loses dates of day after Adv Grid refresh

Previously, timesheets would lose the dates of the day after refreshing the Advanced Grid. Users could see dates next to the days (e.g., "Mon (02/24)" - "Tue (02/25)"). However, clicking on refresh in Advanced Grid caused the dates to disappear.

The bug has been fixed, ensuring that the dates remain visible after refreshing the Advanced Grid.

6.2 Bug Fix: Calculated Fields Not Updated to Last Value

A bug has been fixed where calculated fields in a resource plan were not updated to the last value when a formula field was used in the calculation. The correct values should now be saved when the plan is opened and recalculated. The solution ensures that calculated columns are now properly saved to Dataverse once the configuration form is saved and closed.

6.3 New Function: Difference Aggregation at Group Level

Admins can now configure a difference function for the aggregation of data at the group level. This function makes it possible to override the default sum aggregation and calculate differences between two categories of values instead.

A new aggregate type option called "diff" has been added to the Column Special Configuration. When this option is selected, three additional fields are displayed:

- **Category Field:** Defines the category to which each row belongs.
- **Category 1:** Value used to determine the first category of values.
- **Category 2:** Value used to determine the second category of values.

The user can input either string or integer values in the Category 1 and Category 2 fields. These are then compared against the values in the Category Field to determine which rows belong to which category.

The group-level Diff value is calculated using the formula: **[Diff value] = SUM([Category 1]) - SUM([Category 2])**

All row values categorized as Category 1 are summed and added to the group total, while values categorized as Category 2 are subtracted.

Configuration example:

Column Special Configuration

Provide only one entry for each 'field' configuration, but include all configurations required (any entry after the first found will be ignored!) Since v1.8 the field property must refer to the column name in the view configuration, and not the lookup table name like previously.

colConfig-0

Field *

Copy value to this column

Copies the value of a lookup field into another field, for example when you want to save the text of the field to a normal text field or another lookup. If another lookup is the target then the field is matched by text value and not guid. To copy the source value to multiple columns, enter column names separated by `.`

Aggregate this column by

Category Field

Specify the field that determines the category of each row. The final formula to calculate the group-level value is: **[Diff value] = [Category 1] - [Category 2]**

Category 1

Specify the first category value. All values with this category will be **added** to the group-level diff value.

Category 2

Specify the second category value. All values with this category will be **subtracted** from the group-level diff value.

In the example below, rows in blue represent Category 1 and rows in green represent Category 2. The resulting group-level Diff value demonstrates the subtraction logic in action:

Resource Department	Type	Resource Name	Comments	Y...	Total	Jan
Development (3)					15 - 5 =	10.00
Development						0.00
Development	Request	John Smith		2025		5.00
Development	Commitment	John Smith		2025		5.00
Development						10.00
Development	Request	John Smith		2025		10.00

6.4 Bug Fix: Hidden choice items are not filtered out in Adv Grid

Fixed a bug where hidden lookup values were displayed even if the "Is Hidden" option was enabled. These values should now be correctly filtered out.

Additional properties

Description

External value

Hidden

Save Cancel

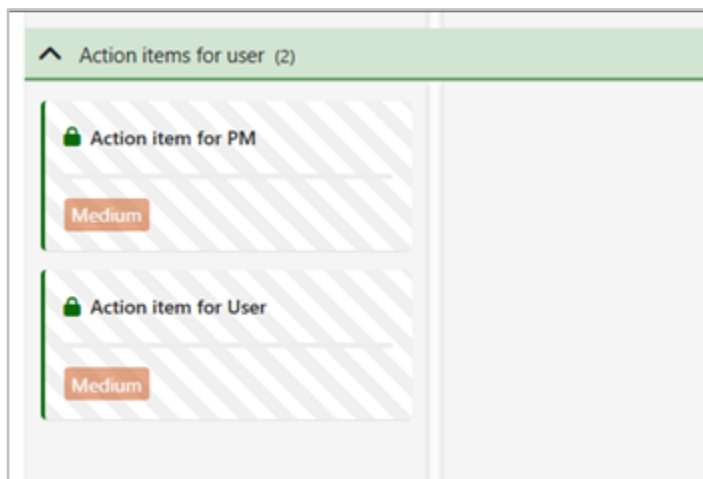
7 Kanban Changes

This update includes the following changes in Kanban:

- Read-only Action Items issue resolved ¹⁹
- Bug Fix: To-Do List Not Displayed Outside Kanban Board ²⁰

7.1 Read-only Action Items issue resolved

An action item that belonged to a user in the project was displayed as read-only and could not be edited.



The issue has been fixed. Action items can now be edited by team members if they have access to the project and are either the owners of the action items or have had them shared with them.

7.2 Bug Fix: To-Do List Not Displayed Outside Kanban Board


When opening an action item outside of the Kanban board, the to-do list did not display. The to-do list should show existing to-dos or the option to add a new item.

The bug has been fixed so that action items now correctly load the to-do list when opened outside of the Kanban board.



8 Teams Integration Changes

This update includes the following changes in Teams Integration:

- [Bug Fix: Member addition issue fixed](#) 
- [Remove Layers from PPP Addons on the Project Form](#) 

8.1 Bug Fix: Member addition issue fixed

Previously, if adding a member to a Team failed for any reason (e.g., disabled users), no members were added. This issue has been fixed so that all users who can be added to the Team will be added, despite any failures for disabled users or similar issues.

8.2 Remove Layers from PPP Addons on the Project Form

When PPP is installed with all addons, the Project form has multiple layers, each of which overrides some elements from the previous layer (like translations). This issue can be exacerbated if an addon is installed after customizations have been made, resulting in the addon overriding those customizations.

The unused layer on the Project Information form has been removed from the Teams integration solutions.

9 All Power Automate Flows Changes

This update includes the following changes in All Power Automate Flows:

- [Documentation summary of PPP Flows](#)

9.1 Documentation summary of PPP Flows

All Power Automate Flow names have been reviewed and updated to use consistent naming across solutions.

In summary Flows are named with a prefix following the following conventions:

- 000 - 199 - Flows related to core functionality
- 200 - 299 - Timesheet and Snapshot add-on Flows
- 300 - 399 - Teams integration feature Flows

10 Licensing Changes

This update includes the following changes in Licensing:

- [Bug Fix: License admin fails with thousands of users](#)

10.1 Bug Fix: License admin fails with thousands of users

A problem with license management was fixed, and the number of simultaneous connection requests was limited to better manage resources.